

Unternehmen	Funktion
Adventus Capital	CEO & Founding Partner
Alpique Wealth	Managing Partner
Altitude Investment Solutions	Managing Director
Alvarez & Marsal	Senior Director Wealth & Asset Management
Aquila	Head Banking Services
Aquila	Head of Corporate & Business Development
Aquila	CEO
Aquila	Member of the Board of Directors
Aquila	Head Onboarding & Partnermanagement
Aquila	Head Aquila Bank
Aquila First Associates	VRP
ARP Vermögensverwaltungen	Partnerin
Ärzte-Treuhand Finanz	CEO
ASFOS	Founder & CEO
Asset Management Solutions	General Manager & Founder
B1	Head Market Development
Barclays Private Bank	Director
Bloomberg	Reporter
Braingroup	Co-Founder, Sales & Account Manager
Brennwald & Partner	Partner / CEO
Brevalia	COO
Brevalia	Geschäftsverantwortlicher
Capicura	Co-Founder & Managing Partner
Capicura	Co-Founder & Managing Partner
CBH Bank	Branch Manager
CFA Society Switzerland	CEO
CORUM Vermögensverwaltung	Managing Partner
CORUM Vermögensverwaltung	VR-Mitglied
CrossGate Finance	Managing Partner
DCP Client Partner	CEO
DCP Client Partner	Investment Solutions
Decalia	Region Head
Decalia	Business Development
Deloitte	Financial Services M&A Lead
DJE Finanz	Kundenbetreuer
DVB Group	CEO & Founder
Eagle Invest	Direktor
ECOFIN Group	CEO
ELIA Investment Advisors	Investment Specialist
Emerald Wealth Partners	Managing Partner / CEO
Esfera Wealth	Partner
Fachschule für Betriebswirtschaft	Inhaberin & Geschäftsführerin
FAM Holding	Partner
FIN21	Chairman
FIN21	Research Assistant
FIN21	Assistant
FIN21	Founder & CEO
Financial Communicators	Managing Partner
Financial Communicators	Managing Partner
Finews	CEO
Finews	Publishing Director
Flossbach von Storch	Director
Flossbach von Storch	Geschäftsführer Schweiz
Frankfurter Bankgesellschaft	Leiter Alternative Investments & Digital Assets
Genesis Investment Partners	Account Manager
GFO Portfolio Management & Consulting	Business Development / Kundenbetreuerin
Helvertic Trust	Mitglied der Geschäftsleitung
Henley & Partners	Private Client Advisor

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Henley & Partners	Private Client Advisor
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Henley & Partners	Managing Director
HWZ	Studienleiter Banking & Finance
ICON Asset Management	CEO & Managing Partner
IFINITY	CEO
IFZ	Co-Head Real Estate
Invesco	CEO
Invesco	Sales Director
Key Advisors	Geschäftsleitung
Konrad Zehnder Wealth Partners	Managing Partner
Lancea	Partner
Lennertz & Co	Manager PE/CV
LeoVest Partners	CEO
Lumen Capital	CIO
Lumen Capital	Chairman of the Board of Directors & Partner
Lumen Capital	CEO
Marcuard Heritage	Senior Client Adviser
Marcuard Heritage	CEO
Marcuard Heritage	Chief Wealth Management Operations
Mengelt Vermögensverwaltung	Inhaberin
Mirabaud	Head of IAM Desk Zurich
Mont Blanc Capital Management	CEO
Montvalor Partners	Gründer & Partner
Montvalor Partners	Gründer & Partner
Nadja Schärli Fotografie	Inhaberin
Nautilus Wealth Management	Exekutiver Verwaltungsrat
Nemesis Asset Management	Chairman
Neuronomics	Managing Partner, Director
Octa Wealth	Partner
Octa Wealth	CEO
OTG	Geschäftsführender Partner
Paltzer Private Clients	Founder
Panta Rhei	Consultant
Pictet	Senior Client Relationship Manager
Pictet	Head of Client Relationship Management, Institutional Clients
Pictet	Business Development for Independent Asset Managers
Pictet	Market Head Pictet Asset Services Deutschschweiz
Pictet	Head of Intermediaries Switzerland
Pictet	Senior Client Relationship Manager EAM
Porta Advisors	Chairman
Portas Capital	Partner
Portas Capital	Partner
Private Wealth Holding	CEO
Prometeia Swiss Branch	Country Head
Prospera Invest	CEO
Pure Value Metrics	CIO
QuantArea	CEO
RAM Active Investments	Managing Director
Ramelet.Legal	Partner
Reuss Private	Partner
Revolut	Non-Executive Director
Rootbridge	Investor Relations
Royalfid	Vorstandsvorsitzender und Kundenberater
Schellenberg Wittmer	Partner
SFTI Swiss FinTech Innovations	President
Silex Investment Partners	MD
Sound Capital	CEO

Unternehmen	Funktion
Sound Capital	Equity Partner / Head Business Development Institutional
SoundCapital	CIO
Stellar Executive Search	Founding Partner
Stellar Executive Search	Partner
Stellar Executive Search	Partner
Stellar Executive Search	Partner
Stellar Executive Search	Partner
Styger & Partner	Geschäftsführer
Swisspartners	Geschäftsleitung
Swisspartners Advisors	CEO & Founder
Tellco Bank	CMO
Tellco Bank	Leiter Vorsorge 3a & Freizügigkeit
UBS	Executive Director
Valere Consulting	CEO
Vermont	CEO
Vier Pfoten	Marketing & Fundraising Professional
Vier Pfoten	CFO
Vier Pfoten	Leitung Philanthropie und Erbschaften
von Albertini Compliance Services	Founder & CEO
VSV	CEO
VSV	Head Global Activities VSV Deutschschweiz
Wealth Manager	Senior Family Office Advisor
Wegenstein Communication	Founder & CEO
Wellington Management	Business Development Manager
Wellington Management	Relationship Analyst
Wellington Management	Managing Director, Private Investments Director
Wellington Management	Business Development Manager
Winvest Asset Management	CEO
YAD Capital	Portfolio Manager
Zugerberg Finanz	Brand Amabassador
Zwei Wealth	Partner